

FORM - 1

Company Name & Code : SHRIRAM LIFE INSURANCE CO LTD & 128

Name of Fund : LIFE FUND

Statement as on : 31/12/2010

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Lakhs														
No	Category of Investment	Category Code	Current Quarter				Year to Date				Previous Year			
			Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)
1	CENTRAL GOVT. BONDS	CGSB	8,560.33	144.85	6.71%	5.76%	8,246.44	400.61	6.45%	5.53%	7,781.02	485.19	6.24%	5.35%
2	DEPOSIT UNDER SECTION 7 OF INSURANCE ACT 1938	CDSS	907.61	16.76	7.33%	6.29%	845.47	46.60	7.32%	6.28%	756.50	55.51	7.34%	6.30%
3	SGOA-OTHER APPROVED SECURITIES (EXCLUDING INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS)	SGOA	2,543.00	54.44	8.49%	7.29%	2,454.33	157.80	8.53%	7.32%	1,723.42	159.06	9.23%	7.92%
4	BONDS / DEBENTURES ISSUED BY NHB	HTDN	1,175.59	25.72	8.68%	7.45%	844.62	55.88	8.78%	7.54%	677.95	60.16	8.87%	7.62%
5	INFRASTRUTURE / SOCIAL SECTOR - PSU - DEBENTURES / BONDS	IPTD	2,225.01	44.91	8.01%	6.87%	3,014.80	124.97	5.50%	4.72%	4,561.43	353.32	7.75%	6.65%
6	PSU - (APPROVED INVESTMENT) - EQUITY SHARES - QUOTED	EAEQ	59.94	5.37	35.55%	30.51%	44.66	16.62	49.40%	42.40%	67.10	74.68	111.29%	95.53%
7	CORPORATE SECURITIES (APPROVED INVESTMENT) - DEBENTURES	ECOS	1,136.78	25.06	8.74%	7.51%	1,052.99	68.58	8.64%	7.42%	1,040.59	92.74	8.91%	7.65%
8	DEPOSIT WITH BANKS	ECDB	1,352.49	31.81	9.33%	8.01%	1,141.86	80.16	9.32%	8.00%	1,122.53	98.00	8.73%	7.49%
9	DEPOSITS - MONEY AT CALL AND SHORT NOTICE WITH BANKS / REPO	ECMR	609.28	1.92	9.59%	8.23%	609.28	1.92	9.59%	8.23%	0.00	0.00	0.00%	0.00%
10	CORPORATE SECURITIES (APPROVED INVESTMENT) - EQUITY SHARES (ORDINARY) - QUOTED	EACE	228.44	5.56	9.66%	8.29%	275.11	49.79	24.02%	20.62%	246.16	129.05	52.42%	45.00%
11	APPLICATION MONEY	ECAM	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	73.86	0.02	0.66%	0.57%
12	CORPORATE SECURITIES - DEBENTURES / BONDS/ CPS /LOAN - (PROMOTER GROUP)	EDPG	1,053.46	35.04	13.20%	11.33%	1,050.88	104.47	13.19%	11.33%	982.89	66.17	13.50%	11.59%
13	MUTUAL FUNDS - GILT / G SEC / LIQUID SCHEMES	EGMF	49.10	0.00	0.00%	0.00%	118.50	2.96	3.31%	2.84%	147.62	4.26	2.88%	2.48%

14	CORPORATE SECURITIES	EPBT	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	1,200.00	-34.92	-55.89%	-47.98%
15	CORPORATE SECURITIES (APPROVED INVESTMENT) - PREFERENCE SHARES	EPNQ	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	3.33	0.09	7.51%	6.44%
16	CORPORATE SECURITIES - DEBENTURES / BONDS/ CPS /LOAN - (PROMOTER GROUP)	ODPG	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	909.05	60.93	13.37%	11.48%
17	OESH-OTHER THAN APPROVED INVESTMENTS - EQUITY SHARES (INCL. PSU & UNLISTED)	OESH	138.93	4.27	12.19%	10.47%	133.36	-8.76	-8.72%	-7.49%	189.52	37.62	19.85%	17.04%
18	CORPORATE SECURITIES (APPROVED INVESTMENT) - DEBENTURES	OLDB	353.18	5.58	9.77%	8.39%	353.49	23.19	9.89%	8.49%	354.56	35.13	9.91%	8.50%
<b>TOTAL</b>			<b>20,393.14</b>	<b>401.28</b>	<b>7.81 %</b>	<b>6.70 %</b>	<b>20,185.80</b>	<b>1,124.77</b>	<b>7.40 %</b>	<b>6.35 %</b>	<b>21,837.53</b>	<b>1,677.00</b>	<b>7.68 %</b>	<b>6.59 %</b>

CERTIFICATION

Cerified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date :

- Note:**Category of Investment (COI) shall be as per Guidelines
- 1.To be calculated based on Monthly or lesser frequency Weighted Average of Investments
  - 2.Yield netted for Tax
  - 3.Form-1 shall be prepared in respect of each fund.

Signature \_\_\_\_\_

B R HARIHARAN  
CHIEF INVESTMENT OFFICER

FORM - 1

Company Name & Code : SHRIRAM LIFE INSURANCE CO LTD & 128

Name of Fund : PENSION FUND

Statement as on : 31/12/2010

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Lakhs														
No	Category of Investment	Category Code	Current Quarter				Year to Date				Previous Year			
			Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)
1	CENTRAL GOVT. BONDS	CGSB	1,260.76	24.59	7.74%	6.64%	611.05	35.42	7.69%	6.60%	157.02	3.43	7.67%	6.59%
2	SGOA-OTHER APPROVED SECURITIES (EXCLUDING INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS)	SGOA	1,108.05	23.08	8.26%	7.09%	1,007.74	62.99	8.30%	7.12%	425.29	9.97	8.23%	7.06%
3	BONDS / DEBENTURES ISSUED BY NHB	HTDN	543.31	11.58	8.46%	7.26%	467.35	18.46	8.38%	7.20%	0.00	0.00	0.00%	0.00%
4	INFRASTRUTURE / SOCIAL SECTOR - PSU - DEBENTURES / BONDS	IPTD	1,960.83	42.88	8.68%	7.45%	1,837.16	120.78	8.73%	7.49%	859.58	20.34	8.30%	7.13%
5	DEPOSIT WITH BANKS	ECDB	289.00	6.07	8.33%	7.15%	272.84	16.80	8.17%	7.02%	134.86	0.21	8.00%	6.87%
6	APPLICATION MONEY	ECAM	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	306.00	0.00	0.00%	0.00%
7	CORPORATE SECURITIES - DEBENTURES / BONDS/ CPS /LOAN - (PROMOTER GROUP)	EDPG	58.73	1.54	10.39%	8.92%	58.58	4.57	10.35%	8.88%	58.28	1.66	10.85%	9.32%
8	PERPETUAL DEBT INSTRUMENTS OF TIER I AND II CAPITAL ISSUED BY PSU BANKS	EUPD	149.83	3.43	9.07%	7.79%	149.83	10.24	9.07%	7.79%	149.82	1.38	8.83%	7.58%
9	MUTUAL FUNDS - GILT / G SEC / LIQUID SCHEMES	EGMF	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	343.49	0.33	5.92%	5.08%

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***TOTAL***

5,370.51	113.16	8.36 %	7.18 %	4,404.55	269.27	8.11 %	6.96 %	2,434.34	37.33	1.53 %	1.32 %
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**CERTIFICATION**

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**Date :**

Signature \_\_\_\_\_

B R HARIHARAN

CHIEF INVESTMENT OFFICER

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- 2.Yield netted for Tax
- 3.Form-1 shall be prepared in respect of each fund.

**FORM - 1**

**Company Name & Code : SHRIRAM LIFE INSURANCE CO LTD & 128**

**Name of Fund : UNIT LINKED**

**Statement as on : 31/12/2010**

**Statement of Investment and Income on Investment**

**Periodicity of Submission: Quarterly**

**Lakhs**

No	Category of Investment	Category Code	Current Quarter				Year to Date				Previous Year			
			Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)
1	CENTRAL GOVT. BONDS	CGSB	9,310.53	161.96	6.90%	5.92%	5,553.53	344.97	8.24%	7.08%	1,761.70	74.47	4.23%	3.63%
2	SGOA-OTHER APPROVED SECURITIES (EXCLUDING INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS)	SGOA	1,163.60	17.47	5.95%	5.11%	1,150.26	65.30	7.53%	6.47%	682.89	9.61	6.04%	5.19%
3	BONDS / DEBENTURES ISSUED BY NHB	HTDN	7,395.36	35.11	1.88%	1.62%	5,365.90	271.69	6.72%	5.77%	3,135.89	331.70	10.58%	9.08%
4	INFRASTRUTURE / SOCIAL SECTOR - PSU - DEBENTURES / BONDS	IPTD	15,768.79	82.89	2.09%	1.79%	15,623.69	858.88	7.30%	6.26%	8,421.00	709.51	8.43%	7.23%
5	PSU - (APPROVED INVESTMENT) - EQUITY SHARES - QUOTED	EAEQ	13,049.48	-938.79	-28.54%	-24.50%	11,928.07	1,990.00	22.14%	19.01%	9,120.75	4,157.36	45.58%	39.13%
6	CORPORATE SECURITIES (APPROVED INVESTMENT) - DEBENTURES	ECOS	3,772.96	34.94	3.67%	3.15%	4,075.72	183.92	5.99%	5.14%	7,148.44	663.96	9.29%	7.97%
7	DEPOSIT WITH BANKS	ECDB	2,138.30	46.44	8.62%	7.40%	2,052.36	134.78	8.72%	7.48%	1,658.83	153.98	9.28%	7.97%
8	CORPORATE SECURITIES (APPROVED INVESTMENT) - EQUITY SHARES (ORDINARY) - QUOTED	EACE	77,819.68	2,689.31	13.71%	11.77%	71,460.67	13,082.28	24.30%	20.86%	44,717.88	20,471.64	45.78%	39.30%
9	APPLICATION MONEY	ECAM	143.25	32.80	108.54%	93.17%	150.49	35.83	98.74%	84.76%	0.00	0.00	0.00%	0.00%
10	EQUITY SHARES (INCL. EQUITY RELATED INSTRUMENTS) - PROMOTER GROUP	EEPG	0.00	0.00	0.00%	0.00%	230.52	57.65	74.22%	63.70%	195.35	194.36	99.49%	85.40%
11	CORPORATE SECURITIES - DEBENTURES / BONDS/ CPS /LOAN - (PROMOTER GROUP)	EDPG	3,206.01	29.90	3.70%	3.18%	3,012.40	197.77	8.71%	7.48%	1,340.25	117.19	22.80%	19.57%
12	PERPETUAL DEBT INSTRUMENTS OF TIER I AND II CAPITAL ISSUED BY PSU BANKS	EUPD	1,013.89	3.92	1.53%	1.32%	905.19	34.42	7.84%	6.73%	808.63	22.44	17.47%	14.99%

13	PERPETUAL DEBT INSTRUMENTS OF TIER I AND II CAPITAL ISSUED BY NON-PSU BANKS	EPPD	530.67	4.34	3.25%	2.79%	534.88	28.27	7.01%	6.02%	537.41	58.96	10.97%	9.42%
14	MUTUAL FUNDS - GILT / G SEC / LIQUID SCHEMES	EGMF	1,253.37	21.46	6.79%	5.83%	611.57	29.28	6.35%	5.45%	463.01	22.59	4.88%	4.19%
15	CORPORATE SECURITIES (APPROVED INVESTMENT) - PREFERENCE SHARES	EPNQ	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	22.06	25.88	310.35%	266.39%
16	EQUITY SHARES (INCL. EQUITY RELATED INSTRUMENTS) - PROMOTER GROUP	OEPG	995.38	-457.09	-182.19 %	-156.38 %	432.91	-417.04	-127.86 %	-109.75 %	105.35	47.39	44.98%	38.61%
17	OESH-OTHER THAN APPROVED INVESTMENTS - EQUITY SHARES (INCL. PSU & UNLISTED)	OESH	9,849.95	394.85	15.90%	13.65%	9,128.74	1,173.75	17.07%	14.65%	7,917.17	3,173.12	40.08%	34.40%
18	CORPORATE SECURITIES (APPROVED INVESTMENT) - DEBENTURES	OLDB	806.36	-1.02	-0.78%	-0.67%	816.97	20.29	3.75%	3.22%	819.28	102.88	12.56%	10.78%
<b>TOTAL</b>			<b>148,217.58</b>	<b>2,158.50</b>	<b>5.78 %</b>	<b>4.96 %</b>	<b>133,033.88</b>	<b>18,092.03</b>	<b>18.05 %</b>	<b>15.49 %</b>	<b>88,855.90</b>	<b>30,337.05</b>	<b>34.14 %</b>	<b>29.31 %</b>

CERTIFICATION

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